



Jakarta, 26 Juni 2026
No. : 170/EDI/VI/2026

Kepada Yth.
PT Bursa Efek Indonesia
Indonesia Stock Exchange Building
Tower I 16th floor
Jl. Jenderal Sudirman Kav 52-53
Jakarta 10220

Up. Bpk. I Gede Nyoman Yetna
Direktur Pencatatan

Perihal : Pengumuman Hasil Pelaksanaan
Tahap I Penambahan Modal
Tanpa Hak Memesan Efek terlebih
Dahulu ("PMTHMETD") Perseroan

Subject: Announcement of the Results of
Phase I of the Company's Capital
Increase Without Pre-emptive
Rights ("PMTHMETD")

Dengan hormat,

With due respect,

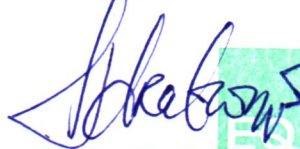
Sehubungan dengan Penambahan Modal
Tanpa Hak Memesan Efek Terlebih Dahulu
("PMTHMETD") PT Equity Development
Investment Tbk ("Perseroan"), bersama ini
kami menyampaikan Pengumuman Hasil
Pelaksanaan Tahap I PMTHMETD Perseroan,
sebagaimana terlampir.

In connection with the Capital Increase
Without Pre-emptive Rights ("PMTHMETD")
of PT Equity Development Investment Tbk
(the "Company"), we hereby submit the
announcement regarding the results of the
implementation of Phase I of the Company's
PMTHMETD, as attached.

Demikian disampaikan, atas perhatian dan
kerja samanya kami ucapkan terima kasih.

Thus, we convey this information. We thank
you for your attention and cooperation.

Hormat kami/ Yours faithfully,
PT Equity Development Investment Tbk


Hendra Godjali
Presiden Direktur/
President Director


Tetty L. Gozali
Direktur/Director



**PENGUMUMAN HASIL PELAKSANAAN TAHAP I
PENAMBAHAN MODAL TANPA HAK MEMESAN
EFEK TERLEBIH DAHULU ("PMTHMETD")**

**ANNOUNCEMENT OF THE PHASE I RESULTS OF THE
IMPLEMENTATION OF NON-PRE-EMPTIVE RIGHTS
CAPITAL INCREASE ("PMTHMETD")**

**PT EQUITY DEVELOPMENT INVESTMENT TBK
("PERSEROAN")**

**PT EQUITY DEVELOPMENT INVESTMENT TBK ("THE
COMPANY")**

Merujuk pada ketentuan Peraturan Otoritas Jasa Keuangan ("POJK") No. 32/POJK.04/2015 Pasal 43B sebagaimana diubah dengan POJK No. 14/POJK.04/2019 tentang Penambahan Modal Perusahaan Terbuka dengan Memberikan Hak Memesan Efek Terlebih Dahulu, bersama ini kami sampaikan hasil pelaksanaan Tahap I PMTHMETD sebagai berikut:

Referring to the provisions of Financial Services Authority Regulation ("POJK") No. 32/POJK.04/2015 Article 43B as amended by POJK No. 14/POJK.04/2019 concerning Amendments to POJK No. 32/POJK.04/2015 concerning Non-pre-emptive Rights Capital Increase ("POJK 14/2019"), we hereby convey the results of the implementation of the Phase I PMTHMETD as follows:

Jumlah Saham Baru Dalam PMTHMETD <i>Number of New Shares in PMTHMETD</i>	: Jumlah lembar saham yang sudah diterbitkan dalam rangka PMTHMETD untuk tahap ini sebesar 1.226.415.100 (satu miliar dua ratus dua puluh enam juta empat ratus lima belas ribu seratus) Saham atau 8,62% dari total saham yang dikeluarkan dalam Perseroan Saham baru yang diterbitkan memiliki hak yang sama dan sederajat dalam segala hal dengan saham Perseroan yang telah diterbitkan sebelumnya.	The number of shares that has been issued in connection with the PMTHMETD for this phase amounts to 1,226,415,100 (one billion two hundred twenty-six million four hundred fifteen thousand one hundred) Shares, or 8.62% of the total issued shares of the Company. The newly issued shares carry the same rights and rank equally in all respects with the Company's previously issued shares.																								
Harga Pelaksanaan <i>Exercise Price</i>	: Harga pelaksanaan PMTHMETD Tahap I ditetapkan sebesar Rp106,- (seratus enam Rupiah) per saham. Harga pelaksanaan tersebut lebih tinggi dari nilai nominal saham Perseroan dan lebih tinggi dari rata-rata harga penutupan saham Perseroan selama periode 25 (dua puluh lima) hari bursa sebelum pengajuan permohonan ini.	The exercise price for PMTHMETD Phase I is set at Rp106,- (one hundred and six Rupiah) per share. The exercise price is higher than the par value of the Company's shares and higher than the average closing price of the Company's shares during the 25 (twenty-five) trading days prior to the submission of this application.																								
Jadwal Pelaksanaan <i>Implementation Schedule</i>	: <table><tr><td>Persetujuan Pencatatan Saham Tambahan oleh BEI</td><td>:</td><td>22 Juni 2026</td></tr><tr><td>Pengumuman Pencatatan Saham Tambahan</td><td>:</td><td>24 Juni 2026</td></tr><tr><td>Pembayaran Biaya Pencatatan oleh Perseroan</td><td>:</td><td>24 Juni 2026</td></tr><tr><td>Penambahan Modal dan Pencatatan Saham Tambahan</td><td>:</td><td>25 Juni 2026</td></tr></table>	Persetujuan Pencatatan Saham Tambahan oleh BEI	:	22 Juni 2026	Pengumuman Pencatatan Saham Tambahan	:	24 Juni 2026	Pembayaran Biaya Pencatatan oleh Perseroan	:	24 Juni 2026	Penambahan Modal dan Pencatatan Saham Tambahan	:	25 Juni 2026	<table><tr><td>Approval of Additional Share Listing by IDX</td><td>:</td><td>22 June 2026</td></tr><tr><td>Announcement of Additional Share Listing</td><td>:</td><td>24 June 2026</td></tr><tr><td>Payment of Listing Fee by the Company</td><td>:</td><td>24 June 2026</td></tr><tr><td>Capital Increase and Additional Share Listing</td><td>:</td><td>25 June 2026</td></tr></table>	Approval of Additional Share Listing by IDX	:	22 June 2026	Announcement of Additional Share Listing	:	24 June 2026	Payment of Listing Fee by the Company	:	24 June 2026	Capital Increase and Additional Share Listing	:	25 June 2026
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PT EQUITY Development Investment Tbk

WISMA HAYAM WURUK, 3rd Floor, Jl. Hayam Wuruk No.8 - Jakarta 10120 - Indonesia, P. (62-21) 80632550, F. (62-21) 2313285

Pihak Pemodal dalam PMTHMETD <i>Investor in PMTHMETD</i>	Equity Global Investment Limited (EGIL) selaku Pihak Afiliasi Sesuai dengan POJK No. 14/2019 Pasal 44B dalam hal penambahan modal Perusahaan Terbuka merupakan Transaksi Afiliasi, Perusahaan Terbuka dikecualikan untuk mengikuti ketentuan sebagaimana dimaksud dalam POJK No. 42/POJK.04/2020 tentang Transaksi Afiliasi dan Transaksi Benturan Kepentingan.	Equity Global Investment Limited (EGIL) as an Affiliated Party In accordance with Article 44B of POJK No. 14/2019, if a Public Company's capital increase constitutes an Affiliated Transaction, the Public Company is exempt from complying with the provisions stipulated in POJK No. 42/POJK.04/2020 concerning Affiliated Transactions and Conflict of Interest Transactions.
Rencana Penggunaan Dana <i>Planned Use of Funds</i>	Seluruh dana yang diperoleh dari hasil PMTHMETD tersebut akan digunakan untuk memperkuat permodalan dan mendukung kegiatan operasional PT Equity Finance Indonesia (EFI) serta mendukung kegiatan dan kebutuhan operasional Perseroan.	All funds obtained from the PMTHMETD will be used to strengthen capital and support the operational activities of PT Equity Finance Indonesia (EFI) as well as support the Company's operational activities and needs.

Setelah pelaksanaan PMTHMETD Tahap I, jumlah modal ditempatkan dan modal disetor penuh Perseroan telah meningkat menjadi 15.456.814.805 (lima belas miliar empat ratus lima puluh enam juta delapan ratus empat belas ribu delapan ratus lima) saham.

After the implementation of Phase I of PMTHMETD, the amount of issued capital and fully paid-up capital of the Company has increased to 15,456,814,805 (fifteen billion four hundred fifty-six million eight hundred fourteen thousand eight hundred and five) shares.

Pelaksanaan PMTHMETD yang telah dilaksanakan dan diberitakan diatas terdiri dari:

The implementation of the PMTHMETD carried out and announced above consists of:

1. **Konversi Uang Muka Setoran Modal/Dana Setoran Modal** senilai Rp60.130.392.800 (enam puluh miliar seratus tiga puluh juta tiga ratus sembilan puluh dua ribu delapan ratus Rupiah); dan
2. **Setoran Modal I** senilai Rp70.547.000.000 (tujuh puluh miliar lima ratus empat puluh tujuh juta Rupiah), yang merupakan konversi dari setoran dalam mata uang Dolar Amerika Serikat berdasarkan kurs yang berlaku pada tanggal penerimaan dana.

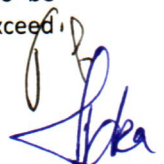
1. **Conversion of Advance Capital Payment/Capital Deposit** in the amount of Rp60,130,392,800 (sixty billion one hundred thirty million three hundred ninety-two thousand eight hundred Rupiah); and
2. **Capital Injection I** in the amount of Rp70,547,000,000 (seventy billion five hundred forty-seven million Rupiah), representing a conversion from a deposit denominated in United States Dollars at the prevailing exchange rate on the date of receipt.

Dengan demikian, total dana yang diterima pada Tahap I adalah sebesar Rp130.677.392.800 (seratus tiga puluh miliar enam ratus tujuh puluh tujuh juta tiga ratus sembilan puluh dua ribu delapan ratus Rupiah).

Accordingly, the total funds received under Stage I amount to Rp130,677,392,800 (one hundred thirty billion six hundred seventy-seven million three hundred ninety-two thousand eight hundred Rupiah).

Adapun **Setoran Modal II** direncanakan senilai paling banyak Rp20.000.000.000 (dua puluh miliar Rupiah), yang dapat disesuaikan dengan mempertimbangkan realisasi nilai tukar pada **Setoran Modal I dan Setoran Modal II**, dengan jumlah saham yang akan diterbitkan paling banyak sebesar 196.624.800

With respect to **Capital Injection II**, the planned amount of Rp20,000,000,000 (twenty billion Rupiah) shall be subject to adjustment based on the realized exchange rates applicable to **Capital Injection I and Capital Injection II**. The number of shares to be issued under Capital Injection II shall not exceed





(seratus sembilan puluh enam juta enam ratus dua puluh empat ribu delapan ratus) saham, sehingga total saham yang diterbitkan dalam keseluruhan PMTHMETD tidak melebihi 14.230.399.705 (empat belas miliar dua ratus tiga puluh juta tiga ratus sembilan puluh sembilan ribu tujuh ratus lima) saham sebagaimana telah diungkapkan dalam Keterbukaan Informasi.

Atas perhatian dan kerja samanya, kami ucapkan terima kasih.

Hormat kami,
PT Equity Development Investment Tbk

Hendra Godjali
Presiden Direktur
President Director

196,624,800 (one hundred ninety-six million six hundred twenty-four thousand eight hundred) shares, such that the total number of shares issued under the entirety of the PMTHMETD shall not exceed 14,230,399,705 (fourteen billion two hundred thirty million three hundred ninety-nine thousand seven hundred five) shares, as disclosed in the Information Disclosure.

We thank you for your attention and cooperation.

Yours faithfully,
PT Equity Development Investment Tbk

Tetty L. Gozali
Direktur
Director

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